CrystalPM -AOA MORE Integration and MIPS (CQM) Tutorial



Introduction:

This is a full overview of the logic of the Clinical Quality Measures (CQMs) supported by AOA MORE and CrystalPM, as well as examples of the data entry required in CrystalPM that will result in the passing of the numerator and denominator for each of the CQMs for a particular patient.

You could also treat this as a tutorial for MIPS, but specifically related to the CQMs and not the Meaningful Use Measures.

We'll also go over the HIE Data Completion prompts, which will appear as green or flashing red buttons in CrystalPM's status bar.

Before that, we'll explain how to ensure that the integration is enabled, and that the required software is installed on your server.

Enabling the Integration:

To enable the AOA MORE integration in CrystalPM, go to Admin->Integrations->HIEs. Check the "Enable" checkbox and click "Save."

Enable	
Company Name:	
NPI:	
TIN:	
Save	

CrystalPM Windows Services Install on the Server:

Just enabling the integration in CrystalPM does not mean you're generating and sending messages to AOA MORE. It is required that you schedule a time for our staff to install our services on your server. These three services are:

CpmHI7LocalService CpmUpdaterService CpmMonitorService

The CpmHI7LocalService generates and sends the patient messages to our HIE web server, which then sends those messages directly to AOA MORE.

The CpmUpdaterService checks for, downloads, and installs updates to the CpmHI7LocalService, and optionally for CrystalPM.

The CpmMonitorService restarts the other two services every 12 hours, and that's all it does.

It is mandatory that all three services are running. For example, if the CpmHI7LocalService stopped getting updates from the CpmUpdaterService, it's possible that the CpmHI7LocalService would continue sending messages with an outdated format or structure. This is important point, because messages sent to AOA MORE in an invalid format will basically be thrown out.

It's recommended to have automatic CrystalPM updates enabled during the install for a similar reason. We want you to always have to most up-to-date version of CrystalPM when doing this integration, because there could be valuable updates (changes and optimizations) related specifically to this integration.

Automatic CrystalPM Updates with a Cloud Office:

If you're a cloud office, where you use RDP (Remote Desktop Protocol) to run CrystalPM on client machines, as well as hosting your server, it is not recommended that you have automatic CrystalPM updates. However, automatic updates to the CpmHI7LocalService are required, which will work just fine in this setup, because the service is only ever being run by the server and is in the background.

With cloud offices, it's just the way the CrystalPM installation was done initially. Each of your client machines is accessing the same machine remotely over RDP, just with a different user account. Therefore, they're most likely using the same install folder to run CrystalPM, so the same Crystal.exe (in C://Program Files/CrystalPM/), as well as other required files. So, if other users are already using CrystalPM, and another machine starts CrystalPM on that machine, when an update is available, it can't replace the files that are required for the update (like Crystal.exe), because they're already being used by other users. This issue would apply to manual updates as well, if other users were still using CrystalPM at that time.

If you're a cloud office, and you still want to enable automatic updates for CrystalPM at the time of the service install, or you just want to avoid this issue (described above) altogether, there is a fairly simple solution. You just need to make a different CrystalPM installation folder for each RDP user account.

As stated above, by default, each RPD user is running the same Crystal.exe in the same folder (C://Program Files/CrystalPM/) on the same machine. So as an example, your front desk machine logs in as user_01 over RDP. Your first exam room machine logs in as user_02 over RDP.

The solution would be to copy the entire CrystalPM install folder (C://Program Files/CrystalPM/) to a location specific to each user (i.e. C//Users/user_01/Program Files/CrystalPM). You'd still have to create a folder called Program Files in the user's folder before copying over the CrystalPM install folder, and you should create a shortcut on the Desktop and the task bar to the CrystalPM.exe (not Crystal.exe) in the new user-specific install folder.

If this is done, then the next time an update is retrieved, the CrystalPM.exe, which is the program that performs the update, will be able to replace the Crystal.exe and other required files, without being interrupted by another user already running the same install of the program.

Preparation:

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Name Last Middle Type Initials Suffix Initials Initials Suffix Initials Suffix Initials Suffix Initials Initials <th>Track this employee's sales (also a dropdown option on the frame order page)? Is this employee a Provider? Provider Information Blue Cross # Medicare # Generation Blue Cross # Medicare # CHAMPUS ID Other 1 Other 1 Other 2 DEA # Provider UPIN OD License # OD License # Custom Name on Med Recs and Invoices Vaconomy Optometrist V Custom Name on Med Recs and Invoices Signature Find Signature Clear E Prescibe Username Password TEST E Prescibe User GUID <generated by="" e="" prescribe="" provider=""></generated></th> <th>General Billing Reports Records Schedule/Tti Pages Viewable Patients Palients Billing Tasks Schedule Inventory Reports Records Admin Create / Edit Employees (including security access) Change Schedule Colors Cannot Save Changes to Appointments Cannot Delete Appointments Delete Recurring Appointments Delete From Inventory Allow Export of Patients View All Tasks (including private) Cannot Merge Patient Cannot Set Patient as Active/Inactive Cannot View Reports Other Than Own</th>	Track this employee's sales (also a dropdown option on the frame order page)? Is this employee a Provider? Provider Information Blue Cross # Medicare # Generation Blue Cross # Medicare # CHAMPUS ID Other 1 Other 1 Other 2 DEA # Provider UPIN OD License # OD License # Custom Name on Med Recs and Invoices Vaconomy Optometrist V Custom Name on Med Recs and Invoices Signature Find Signature Clear E Prescibe Username Password TEST E Prescibe User GUID <generated by="" e="" prescribe="" provider=""></generated>	General Billing Reports Records Schedule/Tti Pages Viewable Patients Palients Billing Tasks Schedule Inventory Reports Records Admin Create / Edit Employees (including security access) Change Schedule Colors Cannot Save Changes to Appointments Cannot Delete Appointments Delete Recurring Appointments Delete From Inventory Allow Export of Patients View All Tasks (including private) Cannot Merge Patient Cannot Set Patient as Active/Inactive Cannot View Reports Other Than Own
Set Inactive Update		

Make sure that each doctor's NPI and TIN is set in Admin->Employees.



Schedule

Tasks

TimeClock No Patient Selected

Prompt for Upload Medical Records when creating an Invoice

Include Sales Tax on CMS Form

Rename "Insurance Write Off" -> "Provider Responsibility" on Past Due

Make sure your location's NPI and TIN is set in Admin->Company.

By default, the NPI and/or TIN set for a doctor will be included in the messages generated and sent to AOA MORE. If those are not set, it will use the NPI and/or TIN for the location.

employees

Workflow with Prompts:

There are certain demographics and medical record fields that are required or desired to be filled out. To make this apparent, we've included the HIE Data Completion Prompts.

The prompts are triggered by any user viewing or modifying patient data for a patient that is definitely or potentially missing data.

Patients will build up as tabs in the prompt window as you view and/or modify them. The set of patients that builds up is not tied to the user you're logged in as. It's tied to the instance of CrystalPM you're running. The list is lost when you close CrystalPM. However, the list will persist if you log out and someone else logs in.

It would be most efficient to have employees other than the doctor(s) fill out the required demographics (name, address, race, ethnicity, etc...) before a patient's exam begins.

The prompts related to medical record fields (other than Race and Ethnicity) are related to the patient's medical record for today. It will not prompt for these fields on medical records that took place on any other day than today. This will change in a future update, but it makes sense for now, considering you will most likely not know the specific information required to fill out the fields the next day. These medical record fields should be filled out during the exam or right afterwards, since they are directly related to the exam ("Exam Type", "Findings Type", etc...).

Future Updates:

In an update that will be coming out soon, there will be an HIE Data Completion Report, so you'll be able to see the prompts for patients and their medical records that had an encounter (medical record, appointment, invoice, or routing slip) in a date range. When that becomes available, this documentation will be updated with the instructions on how to use that report and other new functionality.

Data Completion Prompts:

When any user views or modifies a patient that is missing demographic or medical record data required or desired for the integration, flashing red buttons will appear in status bar of CrystalPM on the bottom-right portion of the screen.

Crystal PM – 🗆 🗙) ×				
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Patient E	lilling	Tasks	Schedule	Inventor	y Reports	Records	Admin	Lo	gout	Close				
Quick View	Pati	ent Info	Addition	al Info	Insurance	Prescri	ption	Notes	Files	Status				
Orrange IV							nsurance	e Balance	0.00			No Im	age Availa	able
Orange, TX Home # () - Cell # Work # () - Other # () - Preferred Contact Method Cell Phone							Patient B .ast Exar .ast Paid .ast Fran .ast CL 0 Courtesy	alance m l ne Order Drder Discount	0.00				2	
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SS#							Tupe	ce	Incuranc	0		Copay	Start V	Vebcam
Birthda	te	_		ige:			Type		insurance	c		Copay	Rotat	e Image
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None														
	-	_	_	_	_			HIE Data C	ompletion:	Demographics:	MR: Patie	ents Not Verified: 1	2	

When either of the buttons is flashing red (demographics or medical record), clicking either will bring up this prompt window.

🕪 HL7 Pro	ompts					-
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1 Patient: All Field Appoint	Is Verified: No, 5 left ment Today: No	_				Refresh Remove
Count	Name	Description	Status	Location	Requiring HIE(s)	
Count 1	Name First Name	Description First name of patient	Status Set	Location	Requiring HIE(s) AOA More	
Count 1 2	Name First Name Last Name	Description First name of patient Last name of patient	Status Set Set	Location Patient Patient	Requiring HIE(s) AOA More AOA More	
Count 1 2 3	Name First Name Last Name Date of Birth	Description First name of patient Last name of patient Patient's date of birth	Status Set Set Set	Location Patient Patient Patient Patient	Requiring HIE(s) AOA More AOA More AOA More	
Count 1 2 3 4	Name First Name Last Name Date of Birth Address 1	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient	Status Set Set Set Missing	Location Patient Patient Patient Patient	Requiring HIE(s) AOA More AOA More AOA More AOA More	
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Count 1 2 3 4 5 6	Name First Name Last Name Date of Birth Address 1 City State	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient Patient's city Patient's state	Status Set Set Missing Set Set	Location Patient Patient Patient Patient Patient Patient	Requiring HIE(s) AOA More AOA More AOA More AOA More AOA More AOA More	
Count 1 2 3 4 5 6 7	Name First Name Last Name Date of Birth Address 1 City State Zip Code	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient Patient's city Patient's state Patient's zip code	Status Set Set Missing Set Set Missing	Location Patient Patient Patient Patient Patient Patient Patient	Requiring HIE(s) AOA More AOA More AOA More AOA More AOA More AOA More AOA More	
Count 1 2 3 4 5 6 7 8	Name First Name Last Name Date of Birth Address 1 City State Zip Code Gender	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient Patient's city Patient's state Patient's zip code Patient's gender	Status Set Set Missing Set Set Missing Missing	Location Patient Patient Patient Patient Patient Patient Patient Patient	Requiring HIE(s) AOA More AOA More AOA More AOA More AOA More AOA More AOA More AOA More AOA More	
Count 1 2 3 4 5 6 7 8 9	Name First Name Last Name Date of Birth Address 1 City State Zip Code Gender Race	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient Patient's city Patient's state Patient's gender Patient's g	Status Set Set Missing Set Set Missing Missing Missing	Location Patient Records	Requiring HIE(s) AOA More AOA More AOA More AOA More AOA More AOA More AOA More AOA More AOA More AOA More	
Count 1 2 3 4 5 6 7 8 9 10	Name First Name Last Name Date of Birth Address 1 City State Zip Code Gender Race Ethnicity	Description First name of patient Last name of patient Patient's date of birth Address 1 of patient Patient's city Patient's state Patient's zip code Patient's race Patient's race Patient's race Patient's ethnicity	Status Set Set Missing Set Set Missing Missing Missing	Location Patient Records Records Records	Requiring HIE(s) AOA More AOA More	

In this example, the patient is just missing demographics data. However, the race and ethnicity fields are located in the medical record, so a user would not only need access to the Patient page, but also to the Record page to fill out all of these fields.

Double-clicking on a specific row will take you directly the related field for the patient to fill it out.

As the fields are filled out and the data is saved, the prompt will automatically refresh to represent this. When all of the required fields are filled out and the data is saved, the tab for the particular patient will disappear, or the entire prompt window will disappear, if this was the only patient with potentially missing data that had been viewed and/or modified.

The same idea applies to the buttons in the status bar. If there are no viewed/modified patients that are potentially missing data, the buttons will be solid green again.

Clicking the "Remove" button for a patient tab in the prompt will remove the prompts for a patient until they're viewed/modified again. Removing them does not mean a message will not potentially be generated in the background. It just means they won't be tracked or represented by a tab in this prompt window until you view/modify the patient again.

Clinical Quality Measures:

In the proceeding sections, we'll be explaining the standard logic and the applied data entry in CrystalPM for each Clinical Quality Measure (CQM) that's officially supported by AOA MORE and CrystalPM's integration. They are as follows:

50v6 - Closing the Referral Loop Receipt of Specialist Report

68v7 - Documentation of Current Medications in the Medical Record (Patient Safety)

122v6 - Diabetes Hemoglobin A1c Poor Control

131v6 - Diabetes Eye Exam

138v6 - Preventative Care and Screening Tobacco Use Screening and Cessation Intervention

142v6 - Diabetic Retinopathy Communication with the Physician Managing Ongoing Diabetes Care

143v6 - Primary Open-Angle Glaucoma (POAG) Optic Nerve Evaluation

165v6 - Controlling High Blood Pressure

167v6 - Diabetic Retinopathy Documentation of Presence or Absence of Macular Edema and Level of Severity of Retinopathy

Even the "human readable" documentation of the CQM logic can be tricky to read and understand, but we'll try to break this down piece by piece.

The included screenshots are from the official specification sheets for each CQM. Links these files are included at beginning of each CQM section below.

These sheets are broken down into three basic parts: header, logic, and value sets. The header contains general information about the CQM (measure title, identifier number, version number, description, etc..). The logic describes how to anticipate or evaluate whether a patient will pass specific portions or all of the CQM logic (numerator, denominator, etc...). The value sets are the groups of codes referenced by the logic.

Many triggering codes are automatically included in the messages generated for a patient, just based on the values selected in dropdown fields in a medical record. But in the case of manually entered procedure (i.e. CPT) or diagnosis (i.e. ICD10, SNOMED) codes, you might want to know exactly which codes trigger a particular portion of a CQM. At the end, we'll cover how to get access to these raw value sets.

50v6 - Closing the Referral Loop Receipt of Specialist Report

Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS50v6_0.html

Population Criteria

- Initial Population =
 - AND: First: "Occurrence A of Intervention, Performed: Referral" during "Measurement Period"
 AND: Union of:
 - "Encounter, Performed: Preventive Care- Initial Office Visit, 0 to 17"
 - "Encounter, Performed: Preventive Care Established Office Visit, 0 to 17"
 - "Encounter, Performed: Preventive Care Services Established Office Visit, 18 and Up"
 - "Encounter, Performed: Preventive Care Services-Initial Office Visit, 18 and Up"
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Face-to-Face Interaction"
 - "Encounter, Performed: Ophthalmological Services"
 - during "Measurement Period"
- Denominator =
 - AND: Initial Population
- Denominator Exclusions =
- o None
- Numerator =
 - AND: "Communication: From Provider to Provider: Consultant Report" satisfies all:
 fulfills "Occurrence A of Intervention, Performed: Referral"
 - starts after start of "Occurrence A of Intervention, Performed: Referral"
- Numerator Exclusions =
 - None
- Denominator Exceptions =
- None
- Stratification =
 - None

In this documentation, we're just going to focus on the following portions: initial population, denominator and numerator. In this measure and many others, the initial population is equivalent to the denominator (Denominator = AND: Initial Population), so if a patient passes the initial population, they pass the denominator.

The initial population or denominator usually represents the encounter types (i.e. CPT codes), diagnoses (i.e. ICD10 codes), age group, or other basic criteria that creates a general group of patients, of which, are considered eligible to be in the numerator.

Looking at the first line of the initial population, a patient would need a referral during the "Measurement Period." The "Measurement Period" represents the very beginning to the end of the current year (January 1^{st,} 2018 to December 31^{st,} 2018).

The patient would also need at least one encounter during the measurement period. The code (i.e. CPT) representing that type of encounter has to be in one of the specified value sets listed (i.e. 99201 is in the Office Visit value set).

To pass the numerator, there needs to have been a consultation report that fulfills the initial referral and starts after the start of the referral.

50v6 - Closing the Referral Loop Receipt of Specialist Report <u>Applied</u>

Now let's apply this logic a hypothetical patient in CrystalPM. For this and every other example, we'll create a test patient that passes the initial population, denominator, and numerator.

To pass the "Occurrence A of Intervention, Performed: Referral during Measurement Period" in the IPP, we select an option from the "Referral Type" field (screenshot #1, arrow #1).

To pass the "*Encounter, Performed: ... during Measurement Period*" in the IPP, we need the occurrence of a matching procedure code (i.e. CPT 99201) in the medical record, appointment, invoice or routing slip (screenshot #2, arrow #1).

To pass the "Communication: From Provider to Provider: Consultant Report" in the numerator, we select an option from the "Consultation Report Type" field (screenshot #1, arrow #2). This field can be set on the same medical record as where the "Referral Type" field was set or any medical record afterward.

There are currently no data completion prompts associated with this measure. There will be in the near future. It would remind you that the "Referral Type" was set previously and that a matching "Consultation Report" has still not been set, if that is the case.

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Patient Bill	ing Tasks Schedule Inventory Reports	Records Admin Logout	Close
Tatione Di	Shift F8		
Record Comple	ted Diags Drugs Extern Obs Proc RX (Off	V 06/05/2018 Pics Letter R Slip Files Spec RX CL RX
Patient History today	Exam CLS Drug RX Specs/CL RX Test today today today today today today	ARRA today	
Ignore this	record for Meaningful Use Alerts Ap	Diag His Drug His Observe	stion His Proc His RX His Tasks Previous Values [Alt-F10]
Status	Allergy Agent	Reaction	Severity
	Empty List		
			Detient Transformed In /Deferred To This Desuider
Add Allergy	Allergy History No known drug allergies		Medication Reconciliation performed
Prescribed Da	te Medication Name		Status Patient Transferred Out/Referred To Other Provider
	Empty List		Referral Type (AOA)
			1 Private referral to ear, nose and throat surgeon (procedu
4			Summary of care provided for transfer
Add Medicat	ion Show All No current medications		Received Consultant Rpt
	Email Portal Info	ledical Record Print Clinical Su	Consultation Report Type (AOA)
			2 Clinical consultation report (record artifact)
Preferred Langua	ne Race	Ethnicity	Asked for electronic copy
			E-Prescribed medication
Height	Weight Disclos County	DMI PMI Falla	Patient has received clinical summary of this visit
			Patient was provided education resource
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			on #Linked images
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Alerts Tasks	→ History Exam		Presc Shoricut Name ARRA Old Records
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File Configuration Station EHR Import / Export Support	Messages Help User Conference	Backup EHR Settings
<u>89</u> 5 2 000	🔒 🚺 Change	ge User Time Clock
Patient Billing Tasks Schedule Inventory Re	ports Records Admin Logo	gout Close
Record Completed Diags Drugs Extern Obs Proc.	hift F8	V 06/05/2018 Pics Letter R Slip Files Spec RX CL RX
Patient History Exam CLS Drug RX Specs/CL RX	Test ARRA	
Diateu wacular/Fundus Exam	Counseled for Nutrition Counseled to	TOF ACTIVITY IS PRIMARY Care Provider? Recvo Fiu Immun.
Bessen Magular Exam Not Done (AOA)	Communicated to Diabetes Care Provide	
	Exam Findings Severity of Reti	tinopathy HBA1C TEST
Macular Edema Findings Type	Macular Edema Refinal or Dilat	ated Eve Exam Type
Retinal/Dilated Eye Exam Retinopathy Seve	rity Level Optic Nerve Evaluation	Optic disc or retinal nerve abnormalities: Optic Disc Struc Abnorm (AOA)
Cup to Disc ratio OD Cup to Disc ratio OS	Ontic Disc Exam for Struct, Abro	norm - Result Right Eve Ontic Disc Exam for Struct Abnorm - Result 1
0.00 + H 0.00 + V 0.00 + H 0.00 + V C	Graphs	
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Alerts Tasks V History E	ixam CLS Drug RX	Prese Shortout Name ARRA Old Records
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68v7 - Documentation of Current Medications in the Medical Record

<u>Logic</u>

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS68v7_0.html

Population Criteria

- Initial Population =
 - AND: Age>= 18 year(s) at: "Measurement Period"
- AND: "Occurrence A of Encounter, Performed: Medications Encounter Code Set" during "Measurement Period"
 Denominator =
- AND: Initial Population
- Denominator Exclusions =
- None
- Numerator =
 - AND: "Procedure, Performed: Current Medications Documented SNMD" during "Occurrence A of Encounter, Performed: Medications Encounter Code Set"
- Numerator Exclusions =
- None
 Denominator Exceptions =
 - OR: "Procedure, Performed not done: Medical or Other reason not done" for "Current Medications Documented SNMD" during "Occurrence A of Encounter, Performed: Medications Encounter Code Set"
- Stratification =
 - None

Once again, the denominator equals the initial population.

To pass the initial population, the patient needs to be 18 years of age or older ("Age >= 18 year(s) at: Measurement Period").

Also, an "Occurrence A of Encounter, Performed: Medications Encounter Code Set during Measurement Period" needs to occur (i.e. CPT 99201) at least once during the year.

To pass the numerator, the patient needs a "Procedure, Performed: Current Medications Documented SNMD during Occurrence A of Encounter, Performed: Medications Encounter Code Set", which would mean this needs to occur during the encounter mentioned above. The "Current Medications Documented SNMD" code and containing entry in included in the message automatically, if certain conditions are met in the medical record, which we'll discuss next.

68v7 - Documentation of Current Medications in the Medical Record <u>Applied</u>

The patient's age is determined by their date of birth, which is already a required and prompted demographic field.

The patient needs an encounter code (i.e. CPT 99201) at least once, now or in a previous medical record, appointment, invoice or routing slip during this year. An example of this was shown for 50v6.

For fulfilling "*Procedure, Performed: Current Medications Documented SNMD during Occurrence A of Encounter, Performed: Medications Encounter Code Set*", there are two scenarios. If the patient has at least one active medication (screenshot #1, arrow #1), you don't have to do anything. If the patient has no medications, then you need to check the "No Current Medications" checkbox (screenshot #1, arrow #2).

This applies to every measure, but every medication needs to have a form type (i.e. capsule, injectable, etc..) set, which is prompted (screenshot #2, arrow #1).

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File Configuration Station EHR Import / Export Support Mess	sages Help User Conference Backup EHR Settings
88 🖪 🐍 🛄 🐅 👫	Change User Time Clock
Patient Billing Tasks Schedule Inventory Reports	Records Admin Logout Close
Shift P8	96/05/2018 Pics Letter R Slip Files Spec RX CL RX
Patient History Exam CLS Drug RX Specs/CL RX Test today today today today today	ARRA today
Ignore this record for Meaningful Use	ts Diag His Drug His Observation His Proc His RX His Tasks Previous Values [Alt-F10]
Status Allergy Agent	Reaction Severity
Empty List	
Add Alleray Alleray History No known drug alleraies	Patient Transferred In/Referred To This Provider
Described Data Medication Name	Medication Reconciliation performed
Prescribed Date Medication Name	Status Patient Transferred Out/Referred To Other Provider
Empty List	Referral Type (AOA)
	Summary of care provided for transfer
<	> Transferred Out Electronic
Add Medication 2 No current medications	Received Consultant Rpt
Email Portal Info Upload Me	edical Record Print Clinical Summary
	DButton Review Chart Asked for electronic copy
Preferred juage Race	Ethnicity Received electronic copy
	E-Prescribed medication
Height Weight Display Growth	BMI Followup?
$0 \stackrel{\bullet}{\downarrow}$ ft $0 \stackrel{\bullet}{\downarrow}$ in $0 \stackrel{\bullet}{\downarrow}$ lbs Calc BMI	(Crystal PM helped determined which edu resource)
Blood Pressure Hypertension? Smoking Status	Discussed Cessation # Linked Images
	0
Dilated Macular/Fundus Exam Couns	seled for Nutrition Counseled for Activity Is Primary Care Provider? Recvd Flu Immun.
Alerte Tasks	COGESAFE Listening H
	Ud Records
	mos: Patients Not Verified: 4

*			- 0	×
List Of Current Medi	cations (Input New Medications By Manually Filling Out Medication Form, Selecting A Default Fro	m The F9 List, Or	Searching Online Below.))
Prescribed Date	Medication Name	Status	Form	
06/05/2018	Tylenol	Active		
Medication Form				
202433	F9 Use as representative of a class			
Tylenol	Si	atus Active		~
Dose Amount 0.0				
Francisco Antonio 0.0		/ Add Another		
Frequency	Clear Clear			
Start Date	06/05/2018 12: 1 Form CAPSULE ~	e Medication		
End Date	06/05/2018 10:39 AM 🔄 🗸 Duration 0 🔄	ve Medication		
If medication is not in	the default list above, then search online. [Prescription Drugs, Over-The-Counter Medications,	Herbs, Vitamins a	nd Supplementsj	
Search Online	Search Criteria: Generic Name, Brand Name, Etc Go			
Ingredients*	Brands"			
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	v .			~
Clinical Drug Or Pa	ck* Branded Drug Or Pack*			
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	× .			¥
Library Version	*Double Click Row To Load Item Meds ALL 		Load RxNorm C	ode

122v6 - Diabetes Hemoglobin A1c Poor Control

Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS122v6 0.html

Population Criteria

- Initial Population =
 - AND: "Diagnosis: Diabetes" overlaps "Measurement Period"
 - AND: Age> = 18 year(s) at: "Measurement Period"
 - AND: Age< 75 year(s) at: "Measurement Period"
 - o AND: Union of:
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Face-to-Face Interaction"
 - "Encounter, Performed: Preventive Care Services Established Office Visit, 18 and Up"
 - "Encounter, Performed: Preventive Care Services-Initial Office Visit, 18 and Up"
 - "Encounter, Performed: Home Healthcare Services"
 - "Encounter, Performed: Annual Wellness Visit"
 - during "Measurement Period"
- Denominator =
 - AND: Initial Population
- Denominator Exclusions =
 - · OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Home for Hospice Care)" ends during "Measurement Period"
 - OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Health Care Facility for Hospice Care)" ends during "Measurement Period"
 - OR: Union of:

 - "Intervention, Order: Hospice care ambulatory"
 "Intervention, Performed: Hospice care ambulatory"
 - overlaps "Measurement Period"
- Numerator = AND:
 - OR: "Laboratory Test, Performed: HbA1c Laboratory Test" satisfies all:
 - Most Recent: (result) during "Measurement Period"
 - (result > 9 %)
 - OR:
 - AND: Most Recent: "Occurrence A of Laboratory Test, Performed: HbA1c Laboratory Test" during "Measurement Period"
 - AND NOT: "Occurrence A of Laboratory Test, Performed: HbA1c Laboratory Test (result)"
 - OR NOT: "Laboratory Test, Performed: HbA1c Laboratory Test" during "Measurement Period"
- Numerator Exclusions =
- None
- Denominator Exceptions =
- None
- Stratification =
 - None

To pass the initial population, the patient needs to be 18 years of age or older and less than 75 years of age.

The patient needs an active diagnosis of diabetes.

The patient needs a matching encounter at least once during the year.

To pass numerator, the patient needs a HbA1c lab test result where the most recent value is greater than 9% or no result at all during the year.

122v6 - Diabetes Hemoglobin A1c Poor Control

Applied

The patient needs have an encounter code (i.e. CPT 99201) set at least once, now or in a previous medical record, appointment, invoice or routing slip during this year (screenshot #1, arrow #3).

The patient needs an active diabetes diagnosis (i.e. ICD10's E10.10) (screenshot #1, arrow #2). A matching SNOMED code in the Problem List would also suffice.

To pass the numerator, the HbA1c field needs a value greater than 9% (i.e. 10%) (screenshot #1, arrow #1), or no value at all (0). The older method discussed in the first AOA MORE integration tutorial video, of entering a lab test and result, will also still suffice.

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Patient History Exam today CLS Drug RX Specs/CL RX Test today	ARRA today
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	E-Prescribed medication
Height Weight Display Growth	BMI BMI Followup? Patient has received clinical summary of this visit
0 + ft 0 + in 0 + lbs Calc BMI	(Crystal PM helped determined which edu resource)
Blood Pressure Hypertension? Smoking Status	Discussed Cessation # Linked Images
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Dilated Macular/Fundus Exam Couns	eled for Nutrition Counseled for Activity Is Primary Care Provider? Recvd Flu Immun.
Reason Macular Exam Not Done (AOA) Commu	unicated to Diabetes Care Provider:
Macular Edema Findings Type Macula	Ir Edema Retinal or Dilated Eye Exam Type
Retinal/Dilated Eye Exam Retinopathy Severity Leve	el Optic Nerve Evaluation Optic disc or retinal nerve abnormalities: Optic Disc Struc Abnorm (AOA)
Cup to Disc ratio OS	Optic Disc Exam for Struct. Abnorm Result Right Eye Optic Disc Exam for Struct. Abnorm Result Li
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Diag_sis Code Description Convert ICD10 Code	e Finder Pharmacy
E10.10 Type 1 diabetes mellitus with ketoacidosis wit	thout cc
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	3 99201 99201 Level 1 Exam - New
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Alerts Tasks V History Exam	CLS Drug RX. Presc Shortcut Name ARRA. Old Records
	on: Demographics: MR: Patients Not Verified: 1 👔

This measure is more flexible when it comes to the performing or start dates of the data. The diabetes diagnosis could be from years ago, as long as it's still active. The encounter code and the HbA1c test result don't have to be on the same date. They just both have to be during the year to pass the initial population and denominator.

131v6 - Diabetes Eye Exam

<u>Logic</u>

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS131v6 1.html

Population Criteria

- Initial Population =
 - AND: "Diagnosis: Diabetes" overlaps "Measurement Period"
 - AND: Age> = 18 year(s) at: "Measurement Period"
 - AND: Age< 75 year(s) at: "Measurement Period"
 - AND: Union of:
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Face-to-Face Interaction"
 - "Encounter, Performed: Preventive Care Services Established Office Visit, 18 and Up"
 - "Encounter, Performed: Preventive Care Services-Initial Office Visit, 18 and Up"
 - "Encounter, Performed: Home Healthcare Services"
 - "Encounter, Performed: Annual Wellness Visit"
 - "Encounter, Performed: Ophthalmological Services"
 - during "Measurement Period"
- Denominator =
 - AND: Initial Population
- Denominator Exclusions =
 - OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Home for Hospice Care)" ends during "Measurement Period"
 - OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Health Care Facility for Hospice Care)" ends during "Measurement Period"
 - OR: Union of:
 - "Intervention, Order: Hospice care ambulatory"
 - "Intervention, Performed: Hospice care ambulatory"
 - overlaps "Measurement Period"
- Numerator =
 - AND: "Physical Exam, Performed: Retinal or Dilated Eye Exam" satisfies any:
 - (result: Negative Finding) < 12 month(s) ends before start of "Measurement Period"
 - during "Measurement Period"
- Numerator Exclusions =
- o None
- Denominator Exceptions =

 None
- Stratification =
 - None

To pass the initial population, the patient needs to be 18 years of age or older and less than 75 years of age.

The patient needs an active diagnosis of diabetes.

The patient needs a matching encounter at least once during the year.

To pass the numerator, the patient needs a recorded "Retinal or Dilated Eye Exam", where result is negative and the exam was done in the previous year, or where the result was not negative and the exam was done during the year.

131v6 - Diabetes Eye Exam

Applied

The patient needs have an encounter code (i.e. CPT 99201) set at least once, now or in a previous medical record, appointment, invoice or routing slip during this year (screenshot #1, arrow #4).

The patient needs an active diabetes diagnosis (i.e. ICD10's E10.10) (screenshot #1, arrow #3). A matching SNOMED code in the Problem List would also suffice.

In order to sufficiently document the retinal/dilated eye exam, there are three fields that need to be filled out: "Retinal/Dilated Eye Exam", "Retinal or Dilated Eye Exam Type", and "Retinal or Dilated Eye Exam Type (AOA)."

The "Retinal/Dilated Eye Exam" field (screenshot #1, arrow #1) needs a value of "Yes" or "No." To pass the numerator, it would need to be yes. For the two exam type dropdown fields (screenshot #1, arrow #2 and screenshot #2, arrow #1), pick the option that most matches the type of exam that was actually performed.

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		<u>×</u>
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Reason Macular Exam Not Done (AOA)	Communicated to Diabetes Care Provider: Exam Eindings Severity of Retir	: HBA1C TEST
M r Edema Findings Type	Macular Edema Retinal or Dilate	d Eye Exam Type
	2 Evaluation of	of retina (procedure)
Retinal/Dilated Eye Exam Retinopathy Sev	erity Level Optic rve Evaluation	Optic disc or retinal nerve abnormalities: Optic Disc Struc Abnorm (AOA)
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138v6 - Preventative Care and Screening Tobacco Use Screening and **Cessation Intervention** Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS138v6 0.html

138v6 has three population criteria, so it's almost like three measures in one. The initial population logic is identical, but every other portion is different for each.

Population Criteria

----- Population Criteria 1 -----

- Initial Population =
 - AND: Age>= 18 year(s) at: "Measurement Period"
 - AND:
 - OR: Count> = 2 : Union of:
 - "Encounter, Performed: Face-to-Face Interaction"
 - "Encounter, Performed: Health & Behavioral Assessment Individual"
 - "Encounter, Performed: Health and Behavioral Assessment Initial"
 - "Encounter, Performed: Health and Behavioral Assessment, Reassessment"
 - "Encounter, Performed: Home Healthcare Services"
 - "Encounter, Performed: Occupational Therapy Evaluation"
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Ophthalmological Services"
 - "Encounter, Performed: Psych Visit Diagnostic Evaluation"
 - "Encounter, Performed: Psych Visit Psychotherapy"
 - "Encounter, Performed: Psychoanalysis"
 - "Encounter, Performed: Speech and Hearing Evaluation"
 - during "Measurement Period"
 - OR: Count>= 1 : Union of:
 - "Encounter, Performed: Annual Wellness Visit"
 - "Encounter, Performed: Preventive Care Services Established Office Visit, 18 and Up"
 - "Encounter, Performed: Preventive Care Services Group Counseling"
 "Encounter, Performed: Preventive Care Services Other"
 - "Encounter, Performed: Preventive Care Services-Individual Counseling"
 - "Encounter, Performed: Preventive Care Services-Initial Office Visit, 18 and Up"
 - during "Measurement Period"

Population #1:

- Denominator =
- AND: Initial Population
- Denominator Exclusions = •
- None Numerator =
- AND:
 - OR: \$TobaccoUseScreeningNonUser
 - OR: \$TobaccoUseScreeningUser
- Numerator Exclusions =
 - None
- Denominator Exceptions =
 - OR:
 - AND: "Occurrence A of Diagnosis: Limited Life Expectancy" starts before end of "Measurement Period"
 - AND NOT: "Occurrence A of Diagnosis: Limited Life Expectancy" ends before end of "Measurement Period"
 OR: "Assessment, Performed not done: Medical Reason" for "Tobacco Use Screening" <= 24 month(s) starts before end of "Measurement Period"
- Stratification =
 - None
- Population #2:
- Denominator =
 - AND: Initial Population
 - AND: \$TobaccoUseScreeningUser
- Denominator Exclusions =
- None
- Numerator =
 - o AND: Occurrence A of \$TobaccoCessationIntervention starts after or concurrent with start of \$TobaccoUseScreeningUser
 - AND: Occurrence A of \$TobaccoCessationIntervention starts before end of "Measurement Period"
- Numerator Exclusions =
- None
- Denominator Exceptions =
 - OR:
 - AND: "Occurrence A of Diagnosis: Limited Life Expectancy" starts before end of "Measurement Period"
 - AND NOT: "Occurrence A of Diagnosis: Limited Life Expectancy" ends before end of "Measurement Period"
 OR: \$CounselingNotPerformed starts after or concurrent with start of \$TobaccoUseScreeningUser
 - OR: \$MedicationNotOrdered starts after or concurrent with start of \$TobaccoUseScreeningUser
- Stratification =
 - None

Population #3:

- Denominator =
- AND: Initial Population
- Denominator Exclusions =
- None
- Numerator =
 - AND:
 - OR: \$TobaccoUseScreeningNonUser
 - OR:
 - AND: Occurrence A of \$TobaccoCessationIntervention starts after or concurrent with start of \$TobaccoUseScreeningUser
 - AND: Occurrence A of \$TobaccoCessationIntervention starts before end of "Measurement Period"
- Numerator Exclusions = o None
- Denominator Exceptions =
 - OR:
 - AND: "Occurrence A of Diagnosis: Limited Life Expectancy" starts before end of "Measurement Period"
 - AND NOT: "Occurrence A of Diagnosis: Limited Life Expectancy" ends before end of "Measurement Period"
 OR: "Assessment, Performed not done: Medical Reason" for "Tobacco Use Screening" <= 24 month(s) starts before
 - end of "Measurement Period"
 - OR: \$CounselingNotPerformed starts after or concurrent with start of \$TobaccoUseScreeningUser
 - OR: \$MedicationNotOrdered starts after or concurrent with start of \$TobaccoUseScreeningUser
- Stratification =
 - None

Alias Definitions:

Data Criteria (QDM Variables)

- \$TobaccoCessationIntervention =
 - Union of:
 - "Intervention, Performed: Tobacco Use Cessation Counseling"
 - "Medication, Active: Tobacco Use Cessation Pharmacotherapy"
 - "Medication, Order: Tobacco Use Cessation Pharmacotherapy"
- STobaccoUseScreeningNonUser =
 - "Assessment, Performed: Tobacco Use Screening" satisfies all:
 - Most Recent: <= 24 month(s) starts before end of "Measurement Period"</p>
 - (result: Tobacco Non-User)
- \$CounselingNotPerformed =
 - "Intervention, Performed not done: Medical Reason" for "Tobacco Use Cessation Counseling" starts before end of "Measurement Period"
- \$TobaccoUseScreeningUser =
 - "Assessment, Performed: Tobacco Use Screening" satisfies all:
 - Most Recent: <= 24 month(s) starts before end of "Measurement Period"</p>
 - (result: Tobacco User)
- \$MedicationNotOrdered =
 - "Medication, Order not done: Medical Reason" for "Tobacco Use Cessation Pharmacotherapy" starts before end of "Measurement Period"

To pass the initial population, the patient needs to be 18 years of age or older.

For certain types of encounters, the patient needs at least two encounters, represented by codes in specific value sets, during the year.

The population criteria #1 and #3, the initial population is equivalent to the denominator.

For population #2, the denominator passes if the initial population is met and a tobacco use screening was done, where patient was found to be a tobacco user, where that screening was done during the year or previous year ("<= 24 months before end of Measurement Period").

As implied above, each of the three population criteria has a different numerator logic.

For population #1, the patient would have a tobacco use screening, with the result being that they are a tobacco user or non-user, where the screening was done during the year or previous year.

For population #2, the patient would receive a tobacco use screening, with the result being that they are a tobacco user, where the screening was done during the year or previous year. In response, the patient would receive tobacco use cessation counseling or prescribed tobacco use cessation medication. The counseling would be performed or that medication would start on the same day or after the counseling was performed and would start before the end of the year.

For population #1, the patient would have a tobacco use screening, with the result being that they are a tobacco non-user, where the screening was done during the year or previous year. Or they would match the numerator logic from population #2.

138v6 - Preventative Care and Screening Tobacco Use Screening and Cessation Intervention <u>Applied</u>

To pass the initial population with certain types encounter codes, such as the value set that CPT 99201 is in, there would need to be at least two entries of that type of encounter code. Not the same code, but codes in the same group of value sets (i.e. two or more encounters using codes from "Face-to-Face Interaction, Office Visit, etc..., or one or more encounter using codes from "Annual Wellness Visit", etc...). Looking the encounter logic of the initial population logic above might make this easier to understand.

Instead of using the logic above to explain how to pass the numerator, we'll just break down what data you should enter into branching steps (continued below).

You should always start with the "Tobacco Use Screening" field (screenshot #1, arrow #3). If the patient refuses the screening, you should not fill out the screening field and instead select an option from the "Reason Tobacco Use Screening Not Done" field (2nd field below screenshot #1, arrow #1), and you're done.

If you completed the screening and you know whether the patient is a tobacco user or non-user, select an option from the "Tobacco Use Screening" field (screenshot #1, arrow #3), and select an option from the "Tobacco Use" (screenshot #1, arrow #2) or "Tobacco Non-User" field (1st field below screenshot #1, arrow #1). If they're a tobacco non-user, you're done.

If they're a tobacco user, you have the option to perform an intervention. You can perform tobacco use cessation counseling and/or you can prescribe cessation medication. If you perform cessation counseling, select an option from the "Tobacco Use Cessation Counseling" field (screenshot #1, arrow #4). If you prescribed tobacco cessation medication, you would add that as an active medication in their medication history, just like adding a medication in 68v7.

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You will be prompted for these fields if data is detected as missing.

142v6 - Diabetic Retinopathy Communication with the Physician **Managing Ongoing Diabetes Care**

Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS142v6 0.html

Population Criteria

- Initial Population =
 - AND: Age>= 18 year(s) at: "Measurement Period"
 - AND: "Diagnosis: Diabetic Retinopathy" overlaps Occurrence A of \$EyeCareEncounters
- Denominator =
 - AND: Initial Population
 - AND: "Diagnostic Study, Performed: Macular Exam (result)" during Occurrence A of \$EyeCareEncounters
- Denominator Exclusions =
- None Numerator =
 - · AND: "Communication: From Provider to Provider: Level of Severity of Retinopathy Findings" starts after start of Occurrence A of \$EyeCareEncounters
 - AND: Union of:
 - "Communication: From Provider to Provider: Macular Edema Findings Present"
 - "Communication: From Provider to Provider: Macular Edema Findings Absent"
 - starts after start of Occurrence A of \$EyeCareEncounters
- Numerator Exclusions =
- None
- Denominator Exceptions = OR: Union of:
 - "Communication: From Provider to Provider not done: Medical Reason" for "Macular Edema Findings Absent"
 "Communication: From Provider to Provider not done: Patient Reason" for "Macular Edema Findings Absent"

 - "Communication: From Provider to Provider not done: Medical Reason" for "Macular Edema Findings Present"
 - "Communication: From Provider to Provider not done: Patient Reason" for "Macular Edema Findings Present"
 - "Communication: From Provider to Provider not done: Medical Reason" for "Level of Severity of Retinopathy Findinas'
 - "Communication: From Provider to Provider not done: Patient Reason" for "Level of Severity of Retinopathy Findings'
 - starts after start of Occurrence A of \$EyeCareEncounters
- Stratification =
 - None

To pass the initial population, the patient needs to be 18 years of age or older.

The patient needs an active diagnosis of diabetes, where the diagnosis starts before or on the same day as a matching encounter.

The patient needs a matching encounter at least once during the year.

To pass the denominator, the patient needs to pass the initial population, as well as having a macular exam with a result during a matching encounter.

To pass the numerator, the "Level of Severity of Retinopathy Findings" and the "Macular Edema Findings Present" or "Absent" needs to be recorded. And the "Level of Severity of Retinopathy Findings" and "Macular Edema Findings Present" or "Absent" need to be recorded as communicated to another provider. The exam, findings, and the indication of communication of the findings need to be recorded on the same day and the same day as the matching encounter.

142v6 - Diabetic Retinopathy Communication with the Physician Managing Ongoing Diabetes Care

Applied

To pass the initial population, the patient has a diagnosis of diabetic retinopathy (ICD10's E08.311) (screenshot #1, arrow #7). If the patient already had an active diabetic retinopathy diagnosis from a previous medical record, this would not need to be repeated.

To pass the initial population and the denominator, the patient has a matching encounter code (CPT 99201) (screenshot #1, arrow #8), which is on the same day as the dilated/macular fundus exam, and the active diabetic retinopathy diagnosis overlaps it.

To pass the numerator, the "Dilated Macular/Fundus" exam field (screenshot#1, arrow #1) needs to have a value of "Yes." The "Macular Edema" field (screenshot #1, arrow #6) needs to have a value of "Yes" or "No." If the value for "Macular Edema" is "Yes", then an option should be selected from the "Macular Edema Findings Type" field (screenshot #1, arrow #4). An option also needs to be selected from the "Retinopathy Severity Level" field (screenshot #1, arrow #5).

For recording the communication to another provider, the "Communicated to Diabetes Care Provider: Exam Findings" (screenshot #1, arrow #2) and "... Severity of Retinopathy" (screenshot #1, arrow #3) fields both need a value of yes.



143v6 - Primary Open-Angle Glaucoma (POAG) Optic Nerve **Evaluation**

Logic

https://ecgi.healthit.gov/system/files/ecgm/measures/CMS143v6 1.html

Population Criteria

- Initial Population =
- AND: Age>= 18 year(s) at: "Measurement Period"
 AND: "Diagnosis: Primary Open-Angle Glaucoma" overlaps Occurrence A of \$EyeCareEncounters
- Denominator =
- AND: Initial Population
- Denominator Exclusions =
- None
- Numerator =
 - · AND: "Diagnostic Study, Performed: Cup to Disc Ratio (result)" during Occurrence A of \$EyeCareEncounters · AND: "Diagnostic Study, Performed: Optic Disc Exam for Structural Abnormalities (result)" during Occurrence A of
 - \$EyeCareEncounters
- Numerator Exclusions =
- None
- Denominator Exceptions = OR: Union of:
 - "Diagnostic Study, Performed not done: Medical Reason" for "Cup to Disc Ratio"
 - "Diagnostic Study, Performed not done: Medical Reason" for "Optic Disc Exam for Structural Abnormalities"
 - starts during Occurrence A of \$EyeCareEncounters
- Stratification =
 - None

To pass the initial population, the patient needs to be 18 years of age or older.

The patient needs an active diagnosis of primary open-angle glaucoma, where the diagnosis starts before or on the same day as a matching encounter.

The patient needs a matching encounter at least once during the year.

The initial population is equivalent to the denominator.

To pass the numerator, the patients needs a cup to disc ratio test with a result during the matching encounter. They also need an optic disc exam for structural abnormalities with a result during the matching encounter.

143v6 - Primary Open-Angle Glaucoma (POAG) Optic Nerve Evaluation

Applied

To pass the initial population, the patient has a diagnosis of primary open angle glaucoma (ICD10's H40.10X0) (screenshot #1, arrow #5). If the patient already had an active primary open angle glaucoma diagnosis from a previous medical record, this would not need to be repeated.

The patient has a matching encounter code (CPT 99201) (screenshot #1, arrow #6), which is on the same day as the cup to disc ratio test and the optic disc exam for structural abnormalities, and the active primary open-angle glaucoma diagnosis overlaps it.

To pass the numerator, the patient needs a cup to disc ratio result for the left and/or right eye (screenshot #1, arrow #1 & #2). They also need a result for an optic disc exam for structural abnormalities for the left and/or right eye (screenshot #1, arrow #3). If you want to specify a result other than "normal" or "abnormal", which are implied by these fields, use the other result fields to specify a free text answer (screenshot #1, arrow #4).

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Dilated Macular/Fundus Exam Court	ounseled for Nutrition Counseled for Activity Is Primary Care Provider? Recvd Flu Immun.
Reason Macular Exam Not Done (AOA) Com	mmunicated to Diabetes Care Provider:
Macular Edema Findings Type Macu	cular Edema Retinal or Dilated Eye Exam Type
Retinal/Oil 1 Stam 2 Copathy Severity Le	Level Optic Nerve Evaluation Optic disc or retinal nerve abnormalities: Optic Disc Struc Abnorm (AOA)
	OD NO OS Yes 🔮 Yes
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	ON: Demographics: MR: Patients Not Verified: 5 👔

165v6 - Controlling High Blood Pressure

Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS165v6 1.html

Population Criteria

- Initial Population =
 - AND: Age> = 18 year(s) at: "Measurement Period"
 - AND: Age< 85 year(s) at: "Measurement Period"
 - AND: "Occurrence A of Diagnosis: Essential Hypertension" satisfies any:
 - 6 month(s) starts after or concurrent with start of "Measurement Period"
 - satisfies all:
 - starts before start of "Measurement Period"
 - overlaps "Measurement Period"
 - o AND: Union of:
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Face-to-Face Interaction"
 - "Encounter, Performed: Preventive Care Services Established Office Visit, 18 and Up"
 - "Encounter, Performed: Preventive Care Services-Initial Office Visit, 18 and Up"
 - "Encounter, Performed: Home Healthcare Services"
 - "Encounter, Performed: Annual Wellness Visit"
 - during "Measurement Period"
- Denominator =
 - AND: Initial Population
- Denominator Exclusions =
 - · OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Home for Hospice Care)" ends during "Measurement Period"
 - · OR: "Encounter, Performed: Encounter Inpatient (discharge status: Discharged to Health Care Facility for Hospice Care)" ends during "Measurement Period"
 - OR: Union of:
 - "Intervention, Order: Hospice care ambulatory"
 - "Intervention, Performed: Hospice care ambulatory"
 - overlaps "Measurement Period"
 - o OR: Union of:

 - "Diagnosis: Pregnancy"
 "Diagnosis: End Stage Renal Disease"
 - "Diagnosis: Chronic Kidney Disease, Stage 5"
 - overlaps "Measurement Period"
 - OR: Union of:
 - "Procedure, Performed: Vascular Access for Dialysis"
 - "Encounter, Performed: ESRD Monthly Outpatient Services"
 - "Procedure, Performed: Kidney Transplant"
 - "Procedure, Performed: Dialysis Services"
 - starts before end of "Measurement Period"
- Numerator =
 - o AND: Most Recent: .
 - "Occurrence A of Encounter, Performed: Adult Outpatient Visit" satisfies all:
 - during "Measurement Period"
 - overlaps "Physical Exam, Performed: Diastolic Blood Pressure (result)"
 - overlaps "Physical Exam, Performed: Systolic Blood Pressure (result)"
 overlaps "Occurrence A of Diagnosis: Essential Hypertension"
 - AND: "Occurrence A of Diagnosis: Essential Hypertension" satisfies all:
 - starts before start of "Occurrence A of Encounter, Performed: Adult Outpatient Visit"
 - overlaps "Occurrence A of Encounter, Performed: Adult Outpatient Visit"
 - AND: "Physical Exam, Performed: Diastolic Blood Pressure" satisfies all:
 - Most Recent: during "Occurrence A of Encounter, Performed: Adult Outpatient Visit" (result < 90 mmHa)
 - AND: "Physical Exam, Performed: Systolic Blood Pressure" satisfies all:
 - Most Recent: during "Occurrence A of Encounter, Performed: Adult Outpatient Visit"
 - (result < 140 mmHg)

To pass the initial population, the patient needs to be 18 years of age or older and less than 85 years of age.

The patient needs an active diagnosis of essential hypertension, which starts at the very beginning of the year, starts less than 6 months into the year, or where it starts before this year and is active.

The patient needs a matching encounter at least once during the year.

To pass the numerator, the patient needs a recorded diastolic blood pressure result that's less than 90mmHg and a systolic result that's less than 140mmgHg, and these results need to be recorded during the most recent matching encounter.

165v6 - Controlling High Blood Pressure

Applied

To pass the initial population, the patient has a diagnosis of essential hypertension (screenshot #2, arrow #1). If the patient already had an active essential hypertension diagnosis from a previous medical record, this would not need to be repeated. In this example, it's added in the Problem List. A matching ICD10 code in a diagnosis field would also suffice.

The patient has a matching encounter code (CPT 99201) (screenshot #1, arrow #2), which is on the same day as the when the blood pressure was taken.

To pass the numerator, the diastolic and systolic blood pressure fields (screenshot #1, arrow #1) both have a value of 50.

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167v6 - Diabetic Retinopathy Documentation of Presence or Absence of Macular Edema and Level of Severity of Retinopathy

Logic

https://ecqi.healthit.gov/system/files/ecqm/measures/CMS167v6.html

Population Criteria

- Initial Population =
 - AND: Age>= 18 year(s) at: "Measurement Period"
 - AND: "Diagnosis: Diabetic Retinopathy" overlaps Occurrence A of \$EyeCareEncounters
- Denominator =
- AND: Initial Population
- Denominator Exclusions =
- None
 Numerator =
 - AND: "Diagnostic Study, Performed: Macular Exam" satisfies all:
 - (result: Level of Severity of Retinopathy Findings) during Occurrence A of \$EyeCareEncounters
 - satisfies any:
 - (result: Macular Edema Findings Absent)
 - (result: Macular Edema Findings Present)
- Numerator Exclusions =
 - None
- Denominator Exceptions =
 - OR: Union of:
 - "Diagnostic Study, Performed not done: Medical Reason" for "Macular Exam"
 "Diagnostic Study, Performed not done: Patient Reason" for "Macular Exam"
 - Diagnostic Study, Performed not done: Patient Reason
 during Occurrence A of \$EyeCareEncounters
- Stratification =
 - None

Data Criteria (QDM Variables)

\$EyeCareEncounters =

- Union of:
 - "Encounter, Performed: Ophthalmological Services"
 - "Encounter, Performed: Care Services in Long-Term Residential Facility"
 - "Encounter, Performed: Nursing Facility Visit"
 - "Encounter, Performed: Office Visit"
 - "Encounter, Performed: Outpatient Consultation"
 - "Encounter, Performed: Face-to-Face Interaction"
 - during "Measurement Period"

To pass the initial population, the patient needs to be 18 years of age or older.

The patient needs an active diagnosis of diabetic retinopathy, where the diagnosis starts before or on the same day as a matching encounter.

The patient needs a matching encounter at least once during the year.

To pass the numerator, the patient needs a "Macular Exam" with the "Level of Severity of Retinopathy Findings" and the "Macular Edema Findings Present" or "Absent." The exam and findings need to be recorded on the same day and the same day as the matching encounter.

167v6 - Diabetic Retinopathy Documentation of Presence or Absence of Macular Edema and Level of Severity of Retinopathy

Applied

To pass the initial population, the patient has a diagnosis of diabetic retinopathy (ICD10's E08.311) (screenshot #1, arrow #5). If the patient already had an active diabetic retinopathy diagnosis from a previous medical record, this would not need to be repeated.

The patient has a matching encounter code (CPT 99201) (screenshot #1, arrow #6), which is on the same day as the dilated/macular fundus exam, and the active diabetic retinopathy diagnosis overlaps it.

To pass the numerator, the "Dilated Macular/Fundus" exam field (screenshot#1, arrow #1) needs to have a value of "Yes." The "Macular Edema" field (screenshot #3, arrow #2) needs to have a value of "Yes" or "No." If the value for "Macular Edema" is "Yes", then an option should be selected from the "Macular Edema Findings Type" field (screenshot #1, arrow #3). An option also needs to be selected from the "Retinopathy Severity Level" field (screenshot #1, arrow #4).

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	Vutrition Counseled for Activity	Is Primary Care Provider? Recvd Flu Immun.
Reason Macular Evam Not Done (AOA)	to Diabetes Care Provider:	
	Severity of Retinopathy	HBA1C TEST
Macular Edema Eindinge Type		× •
Advanced diabetic maculenathy (disorder)	Retinal or Dilated Eye Exa	am Type
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Value Sets:

At the bottom of each of the CQM specification sheets is a list of value sets that are referenced.

For example, let's look at the specification sheet for 50v6. One of the value sets referenced is for "Encounter, Performed: Office Visit", and it's value set is "2.16.840.1.113883.3.464.1003.101.12.1001." One of the codes in this value set is CPT "99201."

To find out what all of the codes are in this value set, go to: <u>https://ushik.ahrq.gov/ValueSets?&system=mu&filterLetter=O&resultsPerPage=50&sortField=100&sort</u> <u>Direction=ascending</u>

Right above the list view on this page, there's a field for OID. Copy and paste that OID (i.e. "2.16.840.1.113883.3.464.1003.101.12.1001") into the OID field and hit the search button (magnifying glass).

Now you'll just see available versions of that value set. Select the link (i.e. "Office Visit") from the "Value Set" column on the last row, since the last row will be the most up-to-date version of the value set (i.e. Version: "eCQM Update 2018 EP-EC and EH").

To access the list of codes in the value set, you need UMLS login credentials to be able to look at the individual codes in the value set.

Go here to sign up for a UMLS account: https://uts.nlm.nih.gov//license.html

When you eventually get the login credentials, you'll be able to sign in on the ushik.ahrq.gov so you can view the codes.

Assigning Doctor to Patients:

It's important that you specify what doctor is responsible for a patient and/or a patient's medical record, especially if you plan to do individual MIPS reporting instead of group reporting.

The doctor assigned in the medical record will always override the doctor set for the patient. If a doctor is not assigned in the medical record, it will be interpreted as being assigned to the doctor set for the patient.

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If yes, do you wear them for: Dist Near B	oth NONE		E	
Do you wear Contact Lens?	High Blood Pressure	Cata	ract	
Date of Last Eye Exam	Diabetes	Retir	nal Detachment	
Date of Loot Medical From	Lung Disease	Mus	cle Surgery	
Date of Last medical Exam	Cancer	Trau	ma	
List:	Rheumatoid Arthritis	Lasi	k/PRK	
	Sarcoldosis	Fore	ign Body Removal	
	Seizures	Othe	r	
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Do you have seasonal allergies? Y			ie	
Are you taking medications?	Have you ever had:	Blin	dness	
Are you pregnant?	None	Glau	icoma	
Do you see flashes of light in your eyes? Y	Strabismus (eye turn)	Diab	etes	
Do you see floating objects in your eyes? Y	Amblyopia (lazy eye)	Cata	racts	
Do you have temporary blackouts of	Keratoconus	Mac	ular Degeneration	
Do you have frequent headaches?	Glaucoma	Kera	toconous	
Do you smoke?	Magular Degeneration	Occupation		
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Data Completion Report:

This report will tell you what patients are potentially missing data that had a medical record, appointment, invoice, or routing slip during a specified period.

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Report type.			
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Clicking the refresh button will retrieve and evaluate the patient data based on the criteria in the filter options.

Even if a patient is not missing data, it will still appear in the results, but it's "Missing Data" cell will be empty and green.

You can sort by any of the columns by clicking on the column headers.

Double-clicking on any of the rows will show the Data Completion window with the patient selected represented as a tab. Unlike the traditional prompting, which is based on the medical records you've viewed and/or modified at the time, all medical records with missing data will be included in the list of fields.

Clicking the "Trigger Submission for all Patients Listed" button is there for emergency cases, so it is not recommended you use this unless it is absolutely necessary. If you're going through each of these patients and modifying records to satisfy the prompts, there's no need to press this button, because an equivalent action is taking place. Just modifying a patient's data triggers submission.

🏰 Data Comple	tion Report			—	×
Filter					
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Patients: Patient Acctid 648562 648605 648605 648612 648625 648628 648632 648632 648633 648635 648635 648635 648637	*Double-click row to op Patient Name	en Data Completion Prompt for patient Last Record or Appointment Date 03/15/2018 12:00 AM 03/15/2018 12:00 AM 03/15/2018 12:00 AM 03/15/2018 12:00 AM 03/15/2018 12:00 AM 04/03/2018 10:09 AM 04/03/2018 12:00 AM 04/10/2018 12:00 AM 04/25/2018 12:00 AM 05/24/2018 05:35 PM 04/26/2018 12:00 AM	Data missing for HIE(s) AOA MORE AOA MORE	Missing Data Records Records Records Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records Demographics, Records	

If a field has a date in the "Date" column, that field is in a specific medical record. Double-clicking the row will take you directly to that medical record and that field.

Clicking the "Refresh" button will reload and re-evaluate the data and reload the prompts, but this is done automatically when you select this window.

Clicking the "Remove" button will remove the patient's tab from the window. Double-clicking the patient's row in the results of the Data Completion Report, or modifying or viewing the patient's data, will re-add a tab for the patient in the window. If modifying or view a patient's data manually, a tab will only be added for patient if they're missing required or optional data, and it will only be based on the most recent medical record or the one you were modifying or viewing.

🐈 HL7 Prom	npts						- 🗆 X	
It is recommended that you add the missing information described below, so patient records can be sent to HIEs (Admin->Integrations->HIEs). Patient Count: 1 All Patients Verified: No, 1 left Double-click each row to add the desired information to the patient's record. Close								
1 Patient: All Fields Appointm	1 Refresh Patient: mcTest1, mcTest1 (648629) All Fields Verified: No, 4 left Appointment Today: No							
Count	Name	Description	Status	Location	Date	Requiring HIE(s)	^	
1	First Name	First name of patient	Set	Patient		AOA More		
2	Last Name	Last name of patient	Set	Patient		AOA More		
3	Date of Birth	Patient's date of birth	Set	Patient		AOA More		
4	Address 1	Address 1 of patient	Missing	Patient		AOA More		
5	City	Patient's city	Set	Patient		AOA More		
6	State	Patient's state	Set	Patient		AOA More		
7	Zip Code	Patient's zip code	Missing	Patient		AOA More		
8	Gender	Patient's gender	Set	Patient		AOA More		
9	Race	Patient's race	Missing	Records		AOA More		
10	Ethnicity	Patiant's athninity	Missing	Records		AOA More	· · · · · · · · · · · · · · · · · · ·	

Clinical Quality Measures (MU3/AOA) Report:

This newer version of the CQM report is more up-to-date in terms of the CQM logic, more thorough, faster, flexible, and customizable. And it can give you a better idea of what's actually automatically submitted to AOA MORE.

\$r		- 🗆 ×
File Configuration Station EHR Import / Export	Support Messages Help User Conference Backup	
🕺 🖻 🗟 🛄 👷	Change User Time Clock	
Patient Billing Tasks Schedule Inventor	ry Reports Records Admin Logout Close	
Report Type:	Clinical Quality Measures (MU3/AOA)	
	Generate Report	
	HIE Date Completions Descention	
	The Data Completion: Demographics:	R: Patients Not Venhed: 1

The first tab lets you run the report for all patients or any number of manually selected patients.

Clicking the "Next" button will take you to the doctor selection tab.

🍲 Clinical (Quality Measure Report			_		×
Patient(s) Do	ctor(s) Criteria Results					
● All Pa o ○ Select	ients r ed Patients:				Cla	ar
-141M					Cic	
ID	Name	Gender	Date of Birth			
					N	ext

Most of the controls on the lower area of this tab can be ignored for now. In this case, I just clicked the "Add All" button, to include patients under all doctors in the results.

b Clinical	l Quality Me	asure Report							_	
Patient(s)	Doctor(s) Cri	teria Results								
Doctor:	None		~	Add	Remove	Set as	Main Doctor	Add All R	emove All	
Doctor							NPI	TIN	Is Main Doo	tor
Joseph Doc	tor								No	
Jane Docto	r								No	
									No	
									Yes	
									No	
									No	
									No	
									No	
NPI:			۲	Group NPI	l (Admin->Com	pany) 🔾) Main Doctor NPI	(Admin->Employees)	○ Custom	
TIN:	123456789		۲	Group TIN	(Admin->Com	pany) 🔾) Main Doctor TIN	(Admin->Employees)	○ Custom	
MIPS S	Submissio	n Type: 🖲 (Group 🔾 Ir	ndividual	○ None					Next

Click the "Next" button to continue and select the CQM criteria.

For the standard, I selected "AOA MORE." Under that, I selected "2018" as the sub-version. This is the version of the CQM logic being used to generate QRDA Category 1 CCDs to be submitted to AOA MORE.

I clicked the "Select All" button to include all of the supported CQMs in the results.

Clicking the "Calculate" button will run the report and display the results in the "Results" tab.

🍲 Clinical Qua	ality Measure Rep	port	- 🗆 X
Patient(s) Docto	or(s) Criteria Res	sults	
Reporting	Period		
Reporting	r chou.		
From: 01/	01/2018 12:00 A	AM 🔲 🗖	to: 12/31/2018 11:59 PM
Standard:	AOA MORE		
	HOTHOTE		
Version:	2018		×
Measures			
Medsures			
Select All	Deselec	t All	
Number	Version	Туре	Description
50	6	eCQM	Closing the Referral Loop: Receipt of Specialist Report
122	6	eCQM	Diabetes: Hemoglobin A1c Poor Control
138	6	eCQM	Preventive Care and Screening: Tobacco Use: Screening and Cessation Intervention
165	6	eCQM	Controlling High Blood Pressure
167	6	eCQM	Diabetic Retinopathy: Documentation of Presence or Absence of Macular Edema and Level of Severity of Retinopathy
68	7	CQM	Documentation of Current Medications in the Medical Record
✓ 131	6	CQM	Diabetes: Eye Exam
✓ 142	6	CQM	Diabetic Retinopathy: Communication with the Physician Managing Ongoing Diabetes Care
✓ 143	6	CQM	Primary Open-Angle Glaucoma (POAG): Optic Nerve Evaluation
			Calculate
l			

Selecting a measure will show the specific results for that measure. Under that, you can select the logic portion ("Initial Population", "Numerator", "Denominator", etc...) and the Population Criteria, if a measure has multiple populations.

Clicking the "Export QRDA Category 3 CCD" button will export a single QRDA Category 3 CCD to a specified folder. The QRDA Category 3 CCD is a statistical summary of all or the selected patients, based on all of the selected CQMs.

Clicking the "Export QRDA Category 1 CCDs" button will export a QRDA Category 1 CCD for each qualifying patient to a specified folder. The data will include demographics, procedures, diagnoses, etc... This is the type of message that's generated and submitted to AOA MORE automatically at an integrated office.

Continue by clicking on the "Individual Patient" tab.

🐈 Clinical Quality Measure Report - 🗌						
Patient(s) Doctor(s) Criteria Results						
All Patients Individual Patient						
Standard: Standard CQMs			\sim			
Stat	Value					
Encounter (First)	05/31/2015					
Encounter (Last)	06/29/2018					
Measure: 50v6: Closing the Refer	ral Loop: Receipt of Specialist Report		\sim			
Stat	Value					
Performance Rate	133%					
Reporting Rate	133%					
Portion: Initial Population			~			
Population:						
Population Criteria #			~			
Stat	Value		^			
Total	3					
Gender (Female)	0		>			
Export QRDA Category 3	CCD Export QRDA Category 1 CCDs					
(All Patients, Aggregate Re	port) (All Patients, one for each)					

This tab let's you look at the statistical results and generate messages for individual patients.

🔹 Clinical Quality Measure Report -								
Patient(s) Doctor(s)	Criteria Results							
All Patients Individua	al Patient							
Patient:	Test_AOA_2018_142v6, Test_AOA_2018_142v6 (648640)				~			
Standard:	Standard CQMs ~							
Measure:	142v6: Diabetic Retinopathy: Communication with the Physician Managing Ongoing Diabetes Care							
Population:	Population Criteria #1				~			
Stat		Value						
Initial Population		1						
Numerator		1						
Denominator		1						
Denominator Excepti	on	0						
Patient Characteristic	: Payer	1						
Eye Care Encounters								
Export QRDA Category 1 CCDs (Selected Patient)								